



Listed below are the current articles available for use in your SELECT newsletter from the online library. Column one includes the current Page One articles, and in column two we list the companion article available for Page Three. You may mix-and-match, e.g., if you select an article from the Page One column, there is a companion article suggestion, but you are not required to select that. Additionally, you may choose to upload your own custom article for Page Three. If you need assistance with that, please do not hesitate to call us at 1-877-352-2021, ext. 82.

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Page One Articles	Page Three Articles	Issue
<input type="checkbox"/> What Happens When A Loved One Dies? Fail to plan and you plan to fail. So it is with organization and estate administration. Our lead article offers some timely tips to help avoid leaving behind a big mess when you pass.	<input type="checkbox"/> What Is Probate And Should I Try To Avoid It? Have you heard of “probate” before? Learn the basics of what it is and how it works. There are some fundamentals you can take care of today to ensure a successful probate later.	0914
<input type="checkbox"/> Chances Are ... Most people only think of “death” when they think of estate planning. While that is true, it is not the full story. Planning in case of “disability” is essential to protect yourself and those you love.	<input type="checkbox"/> Do You Feel Lucky? Well, Do You? Quick. If you were disabled, how long could you last without a paycheck? Do you know the odds of becoming disabled during your working years? You may have life insurance, but do you have adequate “income” insurance?	0814
<input type="checkbox"/> Adult Care Givers Need to Take Care of Themselves, Too Caregiving is a labor of love between adult children and their elderly parents. Nevertheless, the experience is not without its physical and emotional challenges for both the	<input type="checkbox"/> Planning for A Vacation Home Is owning a vacation home one of your dreams? Will the property be for personal enjoyment, rental income or some fuzzy combination of the two? Unless you understand the tax implications, one of your dreams could	0714

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adult caregiver and the parent. Enter respite care.	become a nightmare.	
<input type="checkbox"/> Hey Dads: Are you Über Planners? Father's Day is a favorite holiday, especially for "dads." Being a dad has many privileges and responsibilities. Our lead article reminds dad of fundamental estate planning responsibilities needing attention during the other 364 days this year.	<input type="checkbox"/> What is a Legacy Letter? Letter writing is a lost art in the internet age. As a result, handwritten letters are special, especially if it is the last letter to a loved one. Our page three article will encourage you to write "legacy letters" they will treasure for a lifetime.	0614
<input type="checkbox"/> Estate Planning Risks for Veterans: Know What You Don't Know Think Veterans Benefits are a piece of cake? Think again. While the government has many programs and benefits to assist veterans, learning about them and then successfully receiving them requires lots of information and documentation.	<input type="checkbox"/> Get Your Act Together! Organize your important records now for estate planning and emergencies later! You have heard it said that "no one plans to fail, they just fail to plan." Since we never know when a natural or other disaster will strike, it pays to be prepared just in case.	0514
<input type="checkbox"/> Introduction to Long-Term Care Planning Recent research has found that more than 70% of seniors over the age of 65 will need long-term care services and support at some stage of their lifetimes. What are your plans to pay for your care, if needed?	<input type="checkbox"/> Spotting Elder Abuse and Steps for Prevention "Elder abuse" is real, just like its victims. Do you know how to spot elder abuse and elder abusers? Do you know how to protect yourself and prevent becoming a victim yourself? Where would you turn, if you needed help?	0414
<input type="checkbox"/> Taming Transfer Taxes "That time of the year" can be frightening or dreaded. While income taxes are on the top of every taxpayer's mind this time of year, our front page article discusses the benefits of reviewing your estate plan for lifetime gifting and inheritance planning opportunities.	<input type="checkbox"/> The Future of Your Business On page three we review Business Succession Plans. Now is the time to make proper plans to ensure the security of your family and the survival of your business later. There is too much to leave it all to chance.	0314
<input type="checkbox"/> Is There an Oscar for Best Estate Planning? Many people idolize movie stars and other celebrities. When it comes to	<input type="checkbox"/> Is Justin Bieber a Grinch? Some people are more generous than others. Similarly, when it comes to celebrities, some are very generous ...	0214

<p>mannerisms or clothes, this can be harmless fun. However, estate planning seems to be one area in which no one should emulate their favorite stars.</p>	<p>and others are, well, not so generous. Regardless whether you are a rock star or not, getting solid legal counsel is key.</p>	
<p><input type="checkbox"/> The ABC's of Estate Planning On page one we review the process of organizing your personal legal affairs, a very common New Year's resolution. As you will see, it is simply a matter of following the ABC's of estate planning!</p>	<p><input type="checkbox"/> Estate Planning checklist Give yourself and your loved ones the gift of having peace of mind by resolving your estate issues today. To help you begin the process, page three provides a checklist of things you will need to bring with you when you meet with your estate planning attorney.</p>	0114
<p><input type="checkbox"/> Top Five Estate Concerns Estate planning is not just for the wealthy. Everyone has an estate worth planning, regardless of their net worth. In this article, we review some critical concerns that many people fail to consider.</p>	<p><input type="checkbox"/> Death & Disputes Our page three article considers family feuds resulting from an inheritance, or lack thereof. Through proper planning and communication, family harmony can be preserved at an emotional time.</p>	1213
<p><input type="checkbox"/> Business Survival Threats The survival rate of family businesses from generation to generation is rather dismal. To help prevent your business from becoming an unfortunate statistic tomorrow, we review some common challenges for you to address today (before it is too late).</p>	<p><input type="checkbox"/> Buy-Sell Funding One fundamental key to the survival of a family business is a properly funded Buy-Sell Agreement (BSA). On page three we consider three basic BSA flavors and the means available to finance their terms when triggered.</p>	1113
<p><input type="checkbox"/> Family Limited Partnerships Family Limited Partnerships offer many benefits, both tax and non-tax. Our front-page article is a primer that explores why they are at once a taxpayer favorite ... and a potential target of the IRS and some courts.</p>	<p><input type="checkbox"/> Asset Protection On page three we examine three strategies for protecting your hard-earned wealth: exempting your assets, limiting your liability and transferring your risk. This article will inspire you to take specific actions today to protect your wealth tomorrow.</p>	1013
<p><input type="checkbox"/> Planning For Incapacity While most estate plans focus on planning for death, incapacity</p>	<p><input type="checkbox"/></p>	ALT

<p>planning is often overlooked. Our lead article focuses on this important subject, so you can spare yourself and your loved ones potential family conflicts, unplanned expenses and ongoing red tape.</p>		
<p><input type="checkbox"/> Creative Giving There is an old saying that “[i]f you are giving while you are living, then you are knowing where it is going.” Our front-page article focuses on creative giving ideas for grandparents who want to share and enjoy a living legacy with their children and grandchildren.</p>	<p><input type="checkbox"/></p>	<p>ALT</p>