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Page One Articles	Page Three Articles	Issue
<input type="checkbox"/> Taming Transfer Taxes “That time of the year” can be frightening or dreaded. While income taxes are on the top of every taxpayer’s mind this time of year, our front page article discusses the benefits of reviewing your estate plan for lifetime gifting and inheritance planning opportunities.	<input type="checkbox"/> The Future of Your Business On page three we review Business Succession Plans. Now is the time to make proper plans to ensure the security of your family and the survival of your business later. There is too much to leave it all to chance.	0314
<input type="checkbox"/> Is There an Oscar for Best Estate Planning? Many people idolize movie stars and other celebrities. When it comes to mannerisms or clothes, this can be harmless fun. However, estate planning seems to be one area in which no one should emulate their favorite stars.	<input type="checkbox"/> Is Justin Bieber a Grinch? Some people are more generous than others. Similarly, when it comes to celebrities, some are very generous ... and others are, well, not so generous. Regardless whether you are a rock star or not, getting solid legal counsel is key.	0214
<input type="checkbox"/> The ABC's of Estate Planning On page one we review the process of organizing your personal legal affairs, a very common New Year’s resolution. As you will see, it is simply a matter of	<input type="checkbox"/> Estate Planning checklist Give yourself and your loved ones the gift of having peace of mind by resolving your estate issues today. To help you begin the process, page three	0114

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following the ABC's of estate planning!	provides a checklist of things you will need to bring with you when you meet with your estate planning attorney.	
<input type="checkbox"/> <b>Top Five Estate Concerns</b> Estate planning is not just for the wealthy. Everyone has an estate worth planning, regardless of their net worth. In this article, we review some critical concerns that many people fail to consider.	<input type="checkbox"/> <b>Death &amp; Disputes</b> Our page three article considers family feuds resulting from an inheritance, or lack thereof. Through proper planning and communication, family harmony can be preserved at an emotional time.	1213
<input type="checkbox"/> <b>Business Survival Threats</b> The survival rate of family businesses from generation to generation is rather dismal. To help prevent your business from becoming an unfortunate statistic tomorrow, we review some common challenges for you to address today (before it is too late).	<input type="checkbox"/> <b>Buy-Sell Funding</b> One fundamental key to the survival of a family business is a properly funded Buy-Sell Agreement (BSA). On page three we consider three basic BSA flavors and the means available to finance their terms when triggered.	1113
<input type="checkbox"/> <b>Family Limited Partnerships</b> Family Limited Partnerships offer many benefits, both tax and non-tax. Our front-page article is a primer that explores why they are at once a taxpayer favorite ... and a potential target of the IRS and some courts.	<input type="checkbox"/> <b>Asset Protection</b> On page three we examine three strategies for protecting your hard-earned wealth: exempting your assets, limiting your liability and transferring your risk. This article will inspire you to take specific actions today to protect your wealth tomorrow.	1013
<input type="checkbox"/> <b>Seasons of Change</b> To everything there is a season. So it is with your Life & Estate Plan. Our front-page article uses a Seasons of Life theme to illustrate how your Life & Estate Plan may change with your personal and financial circumstances over your lifetime.	<input type="checkbox"/> <b>Selecting Guardians</b> On page three we consider the critical choices everyone must make when selecting guardians and financial fiduciaries for their minor children. We offer helpful and practical pointers for evaluating and selecting potential candidates.	0913
<input type="checkbox"/> <b>Cohabitation Complexities</b> With the drastic increase of cohabitating, it is more important than ever to discuss the unique estate planning challenges unmarried	<input type="checkbox"/> <b>The Marital Estate Plan</b> Have you thought about who will care for your family once you pass away? On page three we examine legal tools and techniques that are must-haves	0813

<p>cohabitants face. Our front-page article reviews common challenges in the context of some real-life scenarios.</p>	<p>for married couples wanting to protect their most valuable assets – their family.</p>	
<p><input type="checkbox"/> <b>Planning the Next Chapter</b> In this issue of our newsletter, we discuss the importance of estate planning for every married couple. Without proper planning, various legal and financial challenges could prevent you from being there for your spouse in sickness and in health.</p>	<p><input type="checkbox"/> <b>The Non-Citizen Spouse</b> If you have substantial wealth and a non-citizen spouse, you should do some strategic planning now so you can postpone or avoid federal estate taxes later.</p>	0713
<p><input type="checkbox"/> <b>A Legacy of Efficiency</b> Want to make life easier and protect those you have appointed as fiduciaries in your estate planning documents? Our article on their duties and responsibilities is required reading to avoid problems, unnecessary costs and civil/criminal liability.</p>	<p><input type="checkbox"/> <b>Searching Without A Map</b> While many youngsters dream of searching for hidden treasure, the fantasy probably does not include searching without a map. If your fiduciaries are forced to conduct such a search when administering your estate, they may find the task equally difficult.</p>	0613
<p><input type="checkbox"/> <b>Blended Family Basics</b> Is yours a blended family? If yes, then you face unique inheritance challenges, to include disinheriting your ex-spouse, providing for your new spouse and your own children, and protecting their inheritance. Keep this newsletter (and share it with others).</p>	<p><input type="checkbox"/> <b>Estate Equalization</b> On page three we consider estate equalization planning to avoid disinheriting either your new spouse, or your children of a prior marriage. Insurance premiums and legal fees are cheap compared to the costs of disinheritance.</p>	0513
<p><input type="checkbox"/> <b>Women: Money &amp; Law</b> Are you a woman or do you know someone who is? If so, then you will want to read and share this issue of our newsletter. The front-page article reviews some important Estate Essentials and Money Matters every woman should address without delay.</p>	<p><input type="checkbox"/> <b>Daughter Syndrome</b> On page three we examine the Daughter Syndrome. After a woman rears her children and cares for her parents, in-laws and husband ... who is there for her? These days it is prudent to have a plan to care for the caregiver, given our mobile society.</p>	0413
<p><input type="checkbox"/> <b>Planning For Incapacity</b> While most estate plans focus on planning for death, incapacity planning is often overlooked. Our lead article focuses on this important</p>	<p><input type="checkbox"/></p>	ALT

<p>subject, so you can spare yourself and your loved ones potential family conflicts, unplanned expenses and ongoing red tape.</p>		
<p><input type="checkbox"/> Creative Giving There is an old saying that “[i]f you are giving while you are living, then you are knowing where it is going.” Our front-page article focuses on creative giving ideas for grandparents who want to share and enjoy a living legacy with their children and grandchildren.</p>	<p><input type="checkbox"/></p>	<p>ALT</p>